

[Your company's Logo and address details here]

[Date]

Address to:

Ms. Sandy McFarlane
Operations Manager
Cayman Islands Stock Exchange
4th Floor, Elizabethan Square
P.O. Box 2408 GT
Grand Cayman KY1-1105

Dear Ms. McFarlane,

Re: Name of Issuer

As an authorized Director of the above Cayman Islands or/ British Virgin Islands [please select applicable jurisdiction] registered company, we hereby confirm that the following new shares/series [select applicable new issues] have been offered for the above Issuer.

Accordingly, we would be grateful that you provide us with a CUSIP/ISIN Code in accordance with the provisions of the Offering Memorandum dated [Insert date].

The Shares/Series issued are as follows:

- Eg. Class A Shares [insert new share class]
- Eg. Class A Shares Series 12 [insert new series]

Yours sincerely,

Director

a) Must be signed by a director of the Registered Company; and
b) His/her name clearly defined here.