

THE SCHEDULES AND NOTES ON THE FOLLOWING PAGES PROVIDE INFORMATION ON THE LISTING FEES WHICH WILL APPLY WITH EFFECT FROM 1 JUNE 2018

CHAPTER 8 OF THE CSX LISTING RULES FEE CHARGES		
SPECIALIST DEBT SECURITIES		
	Initial Application Fees	Annual Fees
Standalone:	US\$2,500 (PER APPLICATION, INCLUDING ALL CO-ISSUERS) US\$500 PER CLASS/SERIES	US\$3,500 ^{1 2}
Programme:	US\$3000 US\$1,000 ³	US\$1,500 US\$500 ⁴
<p>Introduction Notes: (i) a one-off listing fee payable upfront for the amount of USD10,000 (regardless of maturity date). This would be an alternative to US\$3,500 per annum fee in relation to CLO/CDO/CBO transactions; and</p> <p>(ii) class/series application fee in the amount of US\$500 per series.</p>		

¹ PAYABLE ANNUALLY ON EACH ANNIVERSARY OF THE LISTING DATE. APPLICABLE TO ALL ISSUERS LISTED OR APPROVED TO LIST.

² FOR CLO/CDO/CBO TRANSACTIONS: PAYABLE ANNUALLY OR ALTERNATIVELY A ONE-OFF FEE OF US\$10,000 CAN BE PAID PRIOR TO LISTING.

³ PROGRAMME FEES: FEES PER SERIES UNDER LISTED PROGRAMME.

⁴ PROGRAMME FEES: ANNUAL FEES PER SERIES UNDER LISTED PROGRAMME.

CHAPTER 12 OF THE CSX LISTING RULES FEE CHARGES		
CORPORATE AND SOVEREIGN DEBT SECURITIES		
	Initial Application Fees	Annual Fees
Standalone:	US\$2,500 US\$500 PER CLASS/SERIES ⁵ US\$300 ⁶	US\$3,500 ⁷
Programme:	US\$3000 US\$1,000 ⁸	US\$1,500 US\$500 ⁹

⁵ INITIAL FEE PER EACH CLASS/SERIES OF CORPORATE DEBT SECURITIES.

⁶ FURTHER PIK LISTING FEE (FOR PRE-EMPTED ISSUES OF THE SAME CLASS ONLY).

⁷ PAYABLE ANNUALLY ON EACH ANNIVERSARY OF THE LISTING DATE.

⁸ PROGRAMME FEES: FEES PER CLASS/SERIES UNDER LISTED PROGRAMME.

⁹ PROGRAMME FEES: ANNUAL FEES PER CLASS/SERIES UNDER LISTED PROGRAMME.

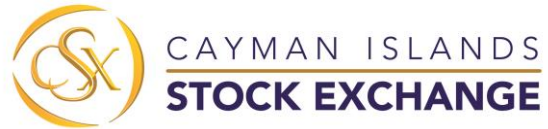
INTRODUCTION OF THE FOLLOWING ADMINISTRATIVE/CONTINUING OBLIGATION FEES:

DESCRIPTION OF SERVICE:	FEE PAYABLE:
Express application fee¹⁰	US\$1,500
Partial de-listing application	US\$350 PER APPLICATION
Full de-listing application request ¹¹	US\$500 PER APPLICATION
Increase of headroom fee	US\$500
Bloomberg announcement fee ¹²	US\$200 PER BLOOMBERG ANNOUNCEMENT

¹⁰ COMMENTS PROVIDED WITHIN 48 HOURS. THIS FEE WOULD BE CHARGED AS AN ADDITION TO INITIAL APPLICATION FEES WHICH ARE APPLICABLE

¹¹ THIS DE-LISTING FEE WOULD BE RAISED ON APPLICATION TO DE-LIST AN ISSUER BUT WILL NOT APPLY TO THOSE SECURITIES REACHING AUTOMATIC MATURITY.

¹² EXCLUDING FIRST ANNOUNCEMENT IN RELATION TO ADMISSION TO THE OFFICIAL LIST OF THE CSX.



TERMS AND CONDITIONS:

- 1) THE ANNUAL LISTING FEE FOR NEW APPLICANTS MUST BE PAID PRIOR TO ADMISSION OF THE SECURITIES TO THE OFFICIAL LIST.
- 2) ALL FEES RAISED POST LISTING SHOULD BE SETTLED WITHIN 14 DAYS OF THE INVOICE DATE.
- 3) ALL FEES RAISED ARE NON-REFUNDABLE AND PAYABLE IN FULL IRRESPECTIVE OF ANY SUBSEQUENT DELISTING.
- 4) ALL FEES ARE CHARGED IN USD AND MUST BE SETTLED IN USD ONLY.
- 5) ANY BANK CHARGES MUST BE INCURRED BY THE REMITTER.
- 6) THE CSX RESERVES THE RIGHT TO CHARGE A DISCRETIONARY FEE FOR ANYTHING NOT COVERED IN THE ABOVE FEE SCHEDULES.