

# APPENDIX 1A

## APPLICATION FOR LISTING

**(Except for specialist securities, debt securities of specialist companies or depositary receipts)**

*This form of application for admission of securities to listing is required in support of an application for a listing of securities under chapter 6, chapter 9, chapter 13 or secondary listings of equity securities and investment funds under chapter 7 and listings of equity securities of specialist companies under chapter 14 and should be suitably adapted for an issuer which is not a company.*

To: The Cayman Islands Stock Exchange (the “Exchange”) \_\_\_\_\_20\_\_\_\_\_

\_\_\_\_\_ (insert name of issuer) (“the issuer”) hereby applies for the securities detailed below to be admitted to the official list of the Exchange subject to the listing rules of the Exchange.

**Authorised**

Number	Class	Nominal value per share (CI\$/US\$)*
_____	_____	_____
_____	_____	_____
_____	_____	_____
<b>Total</b>		<b>Total</b>
=====		=====

**Issued**

Number	Class	Amount issued and paid up (CI\$/US\$)*	ISIN
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
<b>Total</b>		<b>Total</b>	
=====		=====	

\* Delete as appropriate

**Debt securities**

Nominal value	Redemption date	Coupon	ISIN
_____	_____	_____	
_____	_____	_____	
<b>US\$/CI\$*</b>			

Amounts and descriptions of securities for which application is now being made (include distinctive numbers if any)

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Type of issue for which application is being made:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Are the securities for which application is now made:

- (a) identical in all respects? YES / NO\*
- If not, how do they differ and when will they become identical?

\_\_\_\_\_

\_\_\_\_\_

- (b) identical in all respects with an existing class of security? YES / NO\*
- If not, how do they differ and when will they become identical?

\_\_\_\_\_

\_\_\_\_\_

*\*Delete as appropriate*

**Details of documents of title**

Please give details of renounceable document (where applicable):

- (a) Type of document \_\_\_\_\_  
 \_\_\_\_\_
- (b) Proposed date of issue \_\_\_\_\_  
 \_\_\_\_\_
- (c) Last day of splitting \_\_\_\_\_  
 \_\_\_\_\_
- (i) Nil paid: \_\_\_\_\_  
 \_\_\_\_\_
- (ii) Partly paid: \_\_\_\_\_  
 \_\_\_\_\_
- (iii) Fully paid: \_\_\_\_\_  
 \_\_\_\_\_
- (d) Last day for renunciation \_\_\_\_\_  
 \_\_\_\_\_

**Definitive certificate:**

Definitive certificates (in respect of the class of security/securities for which listing is sought) have already been issued for \_\_\_\_\_ shares (insert number of shares ) and/or US\$/CI\$\* \_\_\_\_\_ nominal of \_\_\_\_\_ (insert designation of debt securities) and will be ready on \_\_\_\_\_ for \_\_\_\_\_ (insert number of shares) shares and/or US\$/CI\$ \* \_\_\_\_\_ nominal of \_\_\_\_\_ (insert designation of debt securities).

*\*Delete as appropriate*

The issuer hereby authorises the Exchange to obtain information from, and pass information to, any authority, agency or body having responsibility for the supervision of financial services or for law enforcement, whether in the Cayman Islands or elsewhere.

Signed on behalf of: \_\_\_\_\_

By: \_\_\_\_\_  
 Director, secretary or other duly authorised\* representative

*\*Authorisation would normally consist of a resolution of the issuer with an appropriate minute noting its approval by the directors in accordance with the constitution of the issuer.*

# APPENDIX 1B

## APPLICATION FOR A LISTING OF SPECIALIST SECURITIES AND DEBT SECURITIES OF SPECIALIST COMPANIES

This form is required in support of an application for a listing of securities under chapter 8, chapter 11, chapter 12, debt securities of specialist companies under chapter 14 or secondary listings of specialist securities and depositary receipts under chapter 7 and should be suitably adapted for an issuer which is not a company.

To: The Cayman Islands Stock Exchange (the "Exchange")  
 \_\_\_\_\_ 20\_\_\_\_\_

**Details of securities to be listed**

\_\_\_\_\_  
 (name of issuer) (the "issuer") hereby applies for the securities detailed below to be admitted to the official list of the Exchange subject to the listing rules of the Exchange.

1. Amounts and descriptions of securities for which application is now being made (where the securities are to be issued under a programme, give a description of the programme and the maximum amount of securities which may be listed at any one time) (where pre-empted issues may be made, give the maximum amount of securities which may be listed and the amount of securities currently in issue):

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2. Type of issue for which application is being made:

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3. Are the securities for which application is made:
- (a) intended to be fully fungible with an existing class of security?  
Yes\* / No\*
  - (b) in bearer\* / registered\* / bearer and registered form\*?

\*Delete as appropriate

4. Details of the form in which the securities shall initially be available:

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5. ISIN: \_\_\_\_\_

6. Details (including dates if known) of availability of definitive bearer securities:

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The issuer hereby authorises the Exchange to obtain information from, and pass information to, any authority, agency or body having responsibility for the supervision of financial services or for law enforcement, whether in the Cayman Islands or elsewhere.

Signed on behalf of: \_\_\_\_\_

By: \_\_\_\_\_  
Director, secretary or other duly authorised\* representative

\*Authorisation would normally consist of a resolution of the issuer with an appropriate minute noting its approval by the directors in accordance with the constitution of the issuer.



_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
Total			Total	
=====			=====	

Give details of when calls will be made on partly paid shares

\_\_\_\_\_

Amounts and descriptions of depositary receipts representing shares for which application is now being made.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Are the depositary receipts representing shares for which application is now being made intended to be fully fungible with an existing class of securities? YES/NO\*

\*Delete as appropriate

The issuer hereby authorises the Exchange to obtain information from, and pass information to, any authority, agency or body having responsibility for the supervision of financial services or for law enforcement, whether in the Cayman Islands or elsewhere.

Signed on behalf of: \_\_\_\_\_

By: \_\_\_\_\_  
Director, secretary or other duly authorised\* representative

\*Authorisation would normally consist of a resolution of the issuer with an appropriate minute noting its approval by the directors in accordance with the constitution of the issuer.

# APPENDIX 1D

## APPLICATION FOR A LISTING OF UNSPONSORED DEPOSITARY RECEIPTS

This form of application for admission of securities to listing should be suitably adapted for an applicant which is not a company.

To: The Cayman Islands Stock Exchange (the "Exchange")  
\_\_\_\_\_201\_\_\_\_\_

### Details of depositary receipts

\_\_\_\_\_ (insert name of applicant)  
("the applicant") hereby applies for the depositary receipts detailed below to be admitted to the official list of the Exchange subject to the listing rules of the Exchange.

Amounts and descriptions of depositary receipts for which application is now being made.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

ISIN: \_\_\_\_\_

Are the depositary receipts for which application is now made intended to be fully fungible with an existing class of securities? YES/NO\*

\* Delete as appropriate

The applicant hereby authorises the Exchange to obtain information from, and pass information to, any authority, agency or body having responsibility for the supervision of financial services or for law enforcement, whether in the Cayman Islands or elsewhere.

Signed on behalf of: \_\_\_\_\_

By: \_\_\_\_\_  
Director, secretary or other duly authorised\* representative

\*Authorisation would normally consist of a resolution of the issuer with an appropriate minute noting its approval by the directors in accordance with the constitution of the issuer.