

**CHECKLIST FOR LISTING DOCUMENT:
CHAPTER 14 SPECIALIST COMPANIES**

(CHECKLIST DOES NOT APPLY TO SECONDARY LISTINGS OF SPECIALIST COMPANIES WHICH ARE REGULATED BY CHAPTER 7 OF THE LISTING RULES, OR SPECIALIST DEBT SECURITIES WHICH ARE COVERED BY CHAPTER 8 OF THE LISTING RULES, OR CORPORATE DEBT SECURITIES WHICH ARE COVERED BY CHAPTER 12 OF THE LISTING RULES, OR RETAIL DEBT SECURITIES WHICH ARE COVERED BY CHAPTER 13 OF THE LISTING RULES)

Name of Company: _____

Name of Listing Advisor: _____

Checklist completed by: _____ Date: _____

This checklist must be completed as follows:

1. Conditions

- i.) When a condition has been satisfied the “Complied” box must be ticked; or
- ii.) If a condition is non-applicable, the “Complied” box must be marked “N/A”.

2. Disclosure Items

- iii.) When an item has been included and complied with in a document, the page number of the document on which it has been included and complied with must be completed; or
- iv.) If an item is non-applicable, the “Page No.” box must be marked “N/A”; or
- v.) If an item is the subject of a waiver, the “Page No.” box must be marked “W”.

Listing Rule

Complied

CONDITIONS

14.1		
14.2 (a)		
14.2 (b)		
14.2 (c) (i)		
14.2 (c) (ii)		
14.2 (d)		
14.3 (a)		

14.3 (b)		
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14.9 (a)		
14.9 (b)		
14.9 (c)		
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Listing Rule

Page No.

EQUITY SECURITIES – CONTENTS OF LISTING DOCUMENT

14.17		
14.18 (a) (i)		
14.18 (a) (ii)		
14.18 (a) (iii)		
14.18 (a) (iv)		
14.18 (a) (v)		
14.18 (b)		
14.18 (c)		
14.18 (d)		
14.18 (e)		
14.19 (a)		
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14.23 (c)		

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14.23 (e)		
14.23 (f)		
14.23 (g)		
14.23 (h)		
14.23 (i)		
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14.29 (a)		
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14.29 (c)		
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14.65 (d)		
14.65 (e)		
14.65 (f)		
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EQUITY SECURITIES – LISTING APPLICATION PROCEDURES

14.69	Formal approval	
14.70 (a)	Appendix 1A	
14.70 (b)	Listing document	
14.70 (c)	Appendix 2A – declaration by the issuer	
14.70 (d)	Appendix 3A - declaration for each director	
14.70 (e)	Appendix 4 – declaration by the listing agent	
14.70 (f)	N/A letter	
14.70 (g)	Waiver letter	
14.70 (h)	Appendix 5 – shareholders’ statement	
14.70 (i)	Other documents	
14.70 (j)	Fees	

DEBT SECURITIES – CONTENTS OF LISTING DOCUMENT

14.91		
14.92 (a) (i)		
14.92 (a) (ii)		
14.92 (a) (iii)		
14.92 (a) (iv)		
14.92 (b)		
14.92 (c)		
14.92 (d)		
14.92 (e)		
14.92 (f)		
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14.94 (a)		
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14.94 (c)		
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14.112 (a)		
14.112 (b)		
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14.145 (d)		
14.145 (e)		

14.145 (f)		
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DEBT SECURITIES – LISTING APPLICATION PROCEDURES

14.150	Formal approval	
14.151(a)	Appendix 1B	
14.151 (b)	Listing document in final form	
14.151 (c)	Appendix 2A – declaration by the issuer	
14.151 (d)	N/A letter	
14.151 (e)	Waiver letter	
14.151 (f)	Other documents	
14.151 (g)	Fees	
14.152		