

**CHECKLIST FOR LISTING DOCUMENT:  
DERIVATIVE WARRANTS**

(CHECKLIST DOES NOT APPLY TO SECONDARY LISTINGS WHICH ARE REGULATED UNDER  
CHAPTER 7 OF LISTING RULES.)

Name of Company: \_\_\_\_\_

Name of Listing Agent: \_\_\_\_\_

Checklist completed by: \_\_\_\_\_ Date: \_\_\_\_\_

This checklist must be completed as follows:

**1. Conditions**

- i.) When a condition has been satisfied the "Complied" box must be ticked; or
- ii.) If a condition is non-applicable, the "Complied" box must be marked "N/A".

**2. Disclosure Items**

- i.) When an item has been included and complied with in a document, the page number (and draft number if different to that indicated in the "Draft No" box) of the document on which it has been included and complied with must be completed; or
- ii.) If an item is non-applicable, the "Page No." box must be marked "N/A"; or
- iii.) If an item is the subject of a waiver, the "Page No." box must be marked "W".

Listing Rule

Complied

**CONDITIONS**

**GENERAL**

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11.6 (a)		
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11.6 (c)		
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11.10 (a)		
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**DISCLOSURE ITEMS**

**GENERAL INFORMATION ABOUT DERIVATIVE WARRANTS**

Listing Rule
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Page No.
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11.71 (f)		
11.72 (a)		
11.72 (b)		

11.72 (c)		
11.72 (d)		
11.72 (e)		
11.72 (f)		
11.72 (g)		
11.73 (a)		
11.73 (b)		
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11.73 (d)		
11.73 (e)		
11.74 (a)		
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11.74 (d)		
11.75 (a)		
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11.75 (f)		
11.75 (g)		
11.75 (h)		
11.75 (i)		
11.75 (j)		
11.75 (k)		
11.76 (a)		
11.76 (b)		
11.76 (c)		
11.76 (d)		
11.76 (e)		

**MODIFICATIONS, EXCEPTIONS AND ADDITIONS**

11.77	See separate checklist	
11.78		
11.79 (a)		
11.79 (b)		
11.80 (a)		
11.80 (b)		
11.80 (c)		
11.80 (d)		
11.80 (e)		
11.80 (f)		

11.81		
11.82		
11.83		
11.84		
11.85		
11.86 (a)		
11.86 (b)		
11.86 (c)		
11.86 (d)		

**LISTING APPLICATION PROCEDURES**

11.87	Formal approval	
11.88 (a)	Appendix 1B	
11.88 (b)	Listing document in final form	
11.88 (c)	Appendix 2A	
11.88 (d)	N/A letter	
11.88 (e)	Waiver letter	
11.88 (f)	Other documents	
11.88 (g)	Fees	