

CHECKLIST FOR LISTING DOCUMENT: DERIVATIVE WARRANTS

(CHECKLIST DOES NOT APPLY TO SECONDARY LISTINGS WHICH ARE REGULATED UNDER
CHAPTER 7 OF LISTING RULES.)

Name of Company: _____

Name of Listing Agent: _____

Checklist completed by: _____ Date: _____

This checklist must be completed as follows:

1. Conditions

- i.) When a condition has been satisfied the "Complied" box must be ticked; or
- ii.) If a condition is non-applicable, the "Complied" box must be marked "N/A".

2. Disclosure Items

- i.) When an item has been included and complied with in a document, the page number (and draft number if different to that indicated in the "Draft No" box) of the document on which it has been included and complied with must be completed; or
- ii.) If an item is non-applicable, the "Page No." box must be marked "N/A"; or
- iii.) If an item is the subject of a waiver, the "Page No." box must be marked "W".

Listing Rule

Complied

CONDITIONS

GENERAL

11.1		
11.2		
11.4		

11.5		
11.6 (a)		
11.6 (b)		
11.6 (c)		
11.8		
11.9		
11.10		
11.12		

DISCLOSURE ITEMS

GENERAL INFORMATION ABOUT DERIVATIVE WARRANTS

Listing Rule		Page No.
11.21		
11.23		
11.57		
11.58		
11.59 (a)		
11.59 (b)		
11.60		
11.61		
11.62		
11.63		
11.64		
11.65		
11.67		
11.69		
11.76(a)		
11.76(d)		

MODIFICATIONS, EXCEPTIONS AND ADDITIONS

11.79 (a)		
11.79 (b)		