

**CHECKLIST FOR LISTING DOCUMENT:  
ISSUE OF SPECIALIST DEBT SECURITIES - GUARANTOR**

(CHECKLIST DOES NOT APPLY TO DEBT SECURITIES WHICH ARE THE SUBJECT OF A  
SECONDARY LISTING)

Name of Company: \_\_\_\_\_

Name of Listing Contact: \_\_\_\_\_

Checklist completed by: \_\_\_\_\_ Date: \_\_\_\_\_

This checklist must be completed as follows:

**1. Conditions**

- i.) When a condition has been satisfied the “Complied” box must be ticked; or
- ii.) If a condition is non-applicable, the “Complied” box must be marked “N/A”.

**2. Disclosure Items**

- i.) When an item has been included and complied with in a document, the page number (and draft number if different to that indicated in the “Draft No” box) of the document on which it has been included and complied with must be completed; or
- ii.) If an item is non-applicable, the “Page No.” box must be marked “N/A”; or
- iii.) If an item is the subject of a waiver, the “Page No.” box must be marked “W”.

Listing Rule

Complied

**CONDITIONS**

8.1		
8.2		
8.3		
8.4 (a)		
8.4 (b)		
8.5		

Listing Rule

Page No.

**DISCLOSURE ITEMS**

8.24		
8.26		
8.52		
8.53		
8.54 (a)		
8.54 (b)		
8.55		
8.56 (a)		
8.56 (b)		
8.57		
8.58		
8.59		
8.60		
8.61		
8.62		
8.64		
8.69		
8.70 (a)		
8.70 (d)		
8.72		