

**CHECKLIST FOR LISTING DOCUMENT:
EQUITY SECURITIES**

(CHECKLIST DOES NOT APPLY TO SECONDARY LISTINGS WHICH ARE REGULATED UNDER CHAPTER 7 OF THE LISTING RULES OR EQUITY SECURITIES OF SPECIALIST COMPANIES WHICH ARE COVERED BY CHAPTER 14 OF THE LISTING RULES.)

Name of Company: _____

Name of Listing Agent: _____

Checklist completed by: _____ Date: _____

This checklist must be completed as follows:

1. Conditions

- i.) When a condition has been satisfied the "Complied" box must be ticked; or
- ii.) If a condition is non-applicable, the "Complied" box must be marked "N/A".

2. Disclosure Items

- i.) When an item has been included and complied with in a document, the page number of the document on which it has been included and complied with must be completed; or
- ii.) If an item is non-applicable, the "Page No." box must be marked "N/A"; or
- iii.) If an item is the subject of a waiver, the "Page No." box must be marked "W".

Listing Rule

Complied

CONDITIONS

6.1		
6.2 (a)		
6.2 (b)		
6.3		
6.4		
6.5		

6.6		
6.7		
6.8		
6.9		
6.10		
6.11		
6.12		
6.13		
6.14		
6.15		
6.16		
6.17		
6.18 (a) (i)		
6.18 (a) (ii)		
6.18 (a) (iii)		
6.18 (a) (iv)		
6.18 (a) (v)		
6.18 (a) (vi)		
6.18 (b)		
6.18 (c)		
6.18 (d)		
6.18 (e)		
6.19 (a)		
6.19 (b)		
6.19 (c)		
6.20 (a)		
6.20 (b)		

Listing Rule

Page No.

CONTENTS OF LISTING DOCUMENT – EQUITY SECURITIES

6.21 (a) (i)		
6.21 (a) (ii)		
6.21 (a) (iii)		
6.21 (a) (iv)		
6.21 (a) (v)		
6.21 (a) (vi)		
6.21 (b)		
6.21 (c)		
6.21 (d)		
6.21 (e)		
6.22(a)		

6.22 (b)		
6.22 (c)		
6.22 (d)		
6.22 (e)		
6.22 (f)		
6.22 (g)		
6.22 (h)		
6.23 (a)		
6.23 (b)		
6.23 (c)		
6.24		
6.25		
6.26		
6.27 (a)		
6.27 (b)		
6.27 (c)		
6.27 (d)		
6.27 (e)		
6.27 (f)		
6.27 (g)		
6.27 (h)		
6.27 (i)		
6.27 (j)		
6.28		
6.29		
6.30		
6.31		
6.32		
6.33 (a)		
6.33 (b)		
6.33 (c)		
6.34 (a)		
6.34 (b)		
6.35		
6.36		
6.37		
6.38		
6.39		
6.40		
6.41		
6.42		
6.43		

6.44		
6.45		
6.46		
6.47 (a)		
6.47 (b)		
6.47 (c)		
6.47 (d)		
6.48 (a)		
6.48 (b)		
6.48 (c)		
6.48 (d) (i)		
6.48 (d) (ii)		
6.48 (d) (iii)		
6.48 (d) (iv)		
6.48 (d) (v)		
6.48 (e)		
6.49 (a)		
6.49 (b)		
6.49 (c)		
6.50		
6.51		
6.52		
6.53		
6.54		
6.55		
6.56		
6.57		
6.58		
6.59		
6.60		
6.61		
6.62		
6.63		
6.64		
6.65		
6.66		
6.67		
6.68		
6.69 (a)		
6.69 (b)		
6.69 (c)		
6.69 (d)		

6.70 (a)		
6.70 (b)		
6.70 (c)		
6.70 (d)		
6.70 (e)		
6.70 (f)		
6.71 (a)		
6.71 (b)		
6.71 (c)		
6.72 (a)		
6.72 (b)		
6.72 (c)		
6.72 (d)		
6.72 (e)		
6.72 (f)		
6.72 (g)		
6.72 (h)		
6.72 (i)		
6.73 (a)		
6.73 (b)		
6.73 (c)		
6.73 (d)		
6.73 (e)		
6.73 (f)		
6.73 (g)		
6.73 (h)		
6.73 (i)		
6.73 (j)		
6.74 (a)		
6.74 (b)		
6.74 (c)		
6.74 (d)		
6.74 (e)		
6.74 (f)		
6.74 (g)		
6.74 (h)		
6.74 (i)		
6.74 (j)		
6.74 (k)		
6.75		
6.76 (a)		
6.76 (b)		

6.76 (c)		
6.76 (d)		
6.76 (e)		
6.76 (f)		
6.76 (g)		
6.77 (a)		
6.77 (b)		
6.77 (c)		
6.77 (d)		
6.77 (e)		
6.77 (f)		
6.77 (g)		
6.78		
6.79		

Listing Rule

Page No.

LISTING APPLICATION PROCEDURES

6.80	Formal approval	
6.81 (a)	Appendix 1A	
6.81 (b)	Listing document in final form	
6.81 (c)	Appendix 2A	
6.81 (d)	Appendix 3A	
6.81 (e)	Appendix 4	
6.81 (f)	N/A letter	
6.81 (g)	Waiver letter	
6.81 (h)	Appendix 5	
6.81 (i)	Other documents	

**SCHEDULE 6A –
MATTERS TO BE PROVIDED FOR IN THE
CONSTITUTION OF A COMPANY ISSUING EQUITY SECURITIES**

6A.1		
6A.2		
6A.3		
6A.4 (a)		
6A.4 (b)		
6A.5		
6A.6		
6A.7 (a)		
6A.7 (b)		
6A.8		
6A.9		
6A.10 (a) (i)		
6A.10 (a) (ii)		
6A.10 (b)		
6A.10 (c)		
6A.10 (d) (i)		
6A.10 (d) (ii)		
6A.10 (e)		
6A.11		
6A.12		

Listing Rule

Page No.

**SCHEDULE 6B –
ACCOUNTANTS' REPORTS**

6B.1		
6B.2 (a)		
6B.2 (b)		
6B.2 (c)		
6B.2 (d) (i)		
6B.2 (d) (ii)		
6B.2 (d) (iii)		
6B.2 (d) (iv)		
6B.2 (d) (v)		
6B.2 (e)		
6B.2 (f)		
6B.2 (g)		
6B.3		
6B.4		