

**Stratus Capital II Designated Activity Company**

2nd Floor, Block 5  
Irish Life Centre, Abbey Street Lower  
Dublin 1, Ireland  
(the "**Issuer**")

Cayman Islands Stock Exchange  
Third Floor, SIX, Cricket Square  
P.O. Box 2408  
Grand Cayman  
KY1-1105  
Cayman Islands  
(the "**Exchange**")

30 September 2021

**NOTICE**

The Issuer refers to the admission to listing of the Series 3 USD 129,467,000 Limited Recourse Secured Index Linked Securities due 2026 (the "**Notes**") and as described in the information memorandum dated 29 June 2021 relating to the Notes.

Pursuant to the listing rules of the Exchange, the Issuer hereby notifies the Exchange it has created and issued Series 3 Tranche 2 USD 117,000,000 Limited Recourse Secured Index Linked Securities due 2026 (the "**Tranche 2 Notes**"). As at 30 September 2021, there are USD 246, 467,000 Notes in issue.

It is noted that the Tranche 2 Notes are (a) are secured over the same Charged Assets as the Notes, (b) rank parri passu in all respects and (c) will form one class of notes upon issue.

For further information in relation to the above, please contact the directors of the Issuer as follows:

The Directors  
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Irish Life Centre, Abbey Street Lower  
Dublin 1, Ireland  
Phone: +353 1 571 2730