

CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

For Immediate Release
26 May 2021

Bryant Park Funding DAC
(the "Issuer")

Extension of Maturity and Amendment of Material Contracts

The Issuer refers to its listing of €104,000,000 Profit Participating Notes due 20 May 2021 (the "**Notes**").

The Issuer now announces that the deed poll dated 21 May 2014 (as amended and restated on 21 November 2014, 9 April 2015 and 28 May 2015) constituting the Notes of the Issuer has been further amended and restated in its entirety on 1 July 2020 (the "**Amended and Restated Deed Poll**"). Pursuant to the Amended and Restated Deed Poll and in connection with the Issuer's entry into the Asset Management Agreements, (i) the maturity date of the Notes has been extended until 20 May 2025, and (ii) the definition of "Eligible Portfolio Assets" has been amended, all as more fully set out in the Amended and Restated Deed Poll.

The Issuer announces that the Issuer, as asset manager, has entered into an asset management agreement dated 1 July 2020 (the "**Asset Management Agreement**").

The Issuer further announces that the investment management agreement dated 3 April 2014 between the Issuer and Marathon Asset Management, L.P. has been amended and restated in its entirety on 1 July 2020 (the "**Amended and Restated Investment Management Agreement**").

Further details relating to the foregoing are set out in a supplementary listing document dated the date hereof (the "**Supplementary Listing Document**"). A copy of the Supplementary Listing Document, the Amended and Restated Deed Poll, the Asset Management Agreement and the Amended and Restated Investment Management Agreement may be inspected, for a period of 14 calendar days after the date hereof, during normal business hours and upon reasonable notice at the registered office of the Issuer.

For further information in relation to the above announcement please contact the Issuer as follows:

Bryant Park Funding DAC
32 Molesworth Street, Dublin 2, Ireland