

Oaktree Midco Limited
CPOMS House Unit 7, Acorn Business Park, Skipton,
North Yorkshire, United Kingdom, BD23 2UE

Cayman Islands Stock Exchange
4th Floor, Eden House
Elizabethan Square
PO Box 2408
George Town
Grand Cayman
Cayman Islands

12 March 2021

NOTICE OF DELISTING AND PARTIAL REDEMPTION

We, Oaktree Midco Limited, refer to the admission to listing on the Cayman Islands Stock Exchange (the **Exchange**) of:

1. £2,630,549.08 10 per cent Secured A4 Loan Notes 2033, of which the listed amount outstanding is £682,924.30; and
2. £2,630,549.08 10 per cent Secured A5 Loan Notes 2033, with a listed amount outstanding of £2,192,124.23,

(together the **Securities**).

In accordance with Listing Rule 3.9, the interests of the holders of the Securities have been redeemed in their entirety and none of the Securities remain outstanding. The holders of the Securities are aware of the application to de-list. Therefore, we kindly request the Securities be de-listed from the official list.

We note that the following securities, listed by us on the official list remain so listed:

1. £2,630,549.08 10 per cent Secured A6 Loan Notes 2033, with a listed amount outstanding of £2,192,124.23;
2. £2,630,549.08 10 per cent Secured A7 Loan Notes 2033, with a listed amount outstanding of £2,192,124.23;
3. £2,630,549.08 10 per cent Secured A8 Loan Notes 2033, with a listed amount outstanding of £2,192,124.23;
4. £2,630,549.08 10 per cent Secured A9 Loan Notes 2033, with a listed amount outstanding of £2,192,124.23; and
5. £2,630,549.08 10 per cent Secured A10 Loan Notes 2033, with a listed amount outstanding of £2,192,124.26.

All enquiries in relation to this announcement should be addressed to:

Kirsty Lancaster
CPOMS House Unit 7,

Acorn Business Park
Skipton
North Yorkshire
United Kingdom
BD23 2UE