

CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

20 July 2018

For Immediate Release

**CLSec Holdings 14S DAC
28-32 Upper Pembroke Street
Dublin, Ireland
D02EK84**

Cayman Islands Stock Exchange
4th Floor, Elizabethan Square
PO Box 2408
George Town
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NOTICE

We, CLSec Holdings 14S DAC (the "**Issuer**") refer to the approval for admission to listing on the Cayman Islands Stock Exchange of the up to USD150,000,000 Loan Notes due 2042 (the "Notes") and the Listing Document of the Issuer (the "**Listing Document**") dated 16 January 2018 (the "**Approval Date**").

The Issuer announces that, following further issuances and redemptions of Notes, USD2,254,337.82 of the Notes are issued and outstanding as at the date of this Notice.

The Issuer hereby confirms that, since the Approval Date, there has been no material change in the matters disclosed in the Listing Document, nor has any event occurred which would require the Listing Document to be amended or updated.

For further information in relation to the above announcement please contact the Issuer at the above address.