

BlackRock UK (Alpha) Limited
12 Throgmorton Avenue
London
EC2N 2DL
United Kingdom

Cayman Islands Stock Exchange
4th Floor, Eden House
Elizabethan Square
PO Box 2408, George Town
Grand Cayman, KY1-1105
Cayman Islands

20 December 2017

NOTICE

Dear Sir/Madam

We refer to the admission to listing on the Cayman Islands Stock Exchange (the "**Exchange**") of the following tranches of notes (together the "**Notes**") issued by BlackRock UK (Alpha) Limited (the "**Issuer**") and listed on the Official List of the Exchange on 22 March 2017:

- US\$2,500,000,000 Tranche 1 Fixed Rate Notes due 16 September 2032
- US\$2,500,000,000 Tranche 2 Fixed Rate Notes due 16 September 2032
- US\$1,000,000,000 Tranche 3 Fixed Rate Notes due 16 September 2033
- US\$484,827,078 Tranche 4 Fixed Rate Notes due 16 December 2040
- US\$225,518,765 Tranche 5 Fixed Rate Notes due 16 December 2040
- US\$150,345,844 Tranche 6 Fixed Rate Notes due 16 December 2041

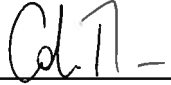
Pursuant to listing rule 12.88 of the listing rules of the Exchange, the Issuer hereby notifies the Exchange that the indebtedness under the Notes was repaid in full by the Issuer on or around the date of this Notice (the "**Repayment**").

In accordance with listing rule 3.9, the Issuer hereby notifies the Exchange that, pursuant to the Repayment, the interests of the holders of the Notes have been redeemed and requests that the listing with respect to the Notes be withdrawn.

Any queries in respect of this announcement should be addressed to the Issuer at the address stated above.

[Signature page follows]

Yours faithfully



**For and on behalf of
BlackRock UK (Alpha) Limited**

Name: Colin Thomson

Title: Director