



## NOTICE

**9 November 2017**

The Cayman Islands Stock Exchange hereby admits the following securities to the Official List:

**Name of Co-Issuers:**

Barings CLO Ltd. 2015-II  
Barings CLO 2015-II, LLC

**Number and Description of Securities:**

U.S.\$2,250,000 Class X-R Senior Secured Floating Rate Notes due 2030  
U.S.\$320,000,000 Class A-R Senior Secured Floating Rate Notes due 2030  
U.S.\$7,828,283 Class B-1-R Senior Secured Floating Rate Notes due 2030  
U.S.\$49,671,718 Class B-2-R Senior Secured Floating Rate Notes due 2030  
U.S.\$19,696,970 Class C-1-R Senior Secured Deferrable Floating Rate Notes due 2030  
U.S.\$5,303,031 Class C-2-R Senior Secured Deferrable Floating Rate Notes due 2030  
U.S.\$31,250,000 Class D-R Senior Secured Deferrable Floating Rate Notes due 2030  
U.S.\$26,250,000 Class E-R Senior Secured Deferrable Floating Rate Notes due 2030  
U.S.\$10,000,000 Class F-R Senior Secured Deferrable Floating Rate Notes due 2030  
U.S.\$42,000,000 Subordinated Notes due 2027

**Type of listing:**

Specialist debt securities

**From:**

5:00 p.m. on 9 November 2017