

Nord Anglia Education (UK) Holdings plc

Cayman Islands Stock Exchange
4th Floor, Elizabethan Square
PO Box 2408
George Town
Grand Cayman
Cayman Islands

12 September 2017

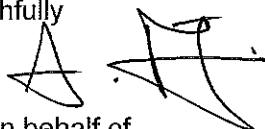
NOTICE OF DELISTING

TLB Unsecured Loan Notes, RCF Unsecured Loan Notes and Swiss Bond Unsecured Loan Notes

We, Nord Anglia Education (UK) Holdings plc ("the **Issuer**"), refer to the admission to listing on the Cayman Islands Stock Exchange (the **CSX**) of the TLB Unsecured Loan Notes, the RCF Unsecured Loan Notes and the Swiss Bond Unsecured Loan Notes issued by the Issuer (collectively, the **Notes**).

In accordance with Rule 3.9 of the Listing Rules of the CSX, the Issuer hereby gives notice that the Notes have been repaid in full by the Issuer and no Notes remain outstanding. As no Notes remain in issue, we kindly request that the Notes be withdrawn from listing on the CSX.

Yours faithfully

A handwritten signature in black ink, consisting of a stylized 'A' followed by a more complex, cursive-like signature.

For and on behalf of

Nord Anglia Education (UK) Holdings plc