

LEGG MASON GLOBAL HOLDINGS LTD

(the "Issuer")

(Company)

CSX NOTIFICATION

We write to advise that on 24 March 2017, the terms of the US\$500,000,000 fixed rate 6 per cent. Notes due 2017, issued pursuant to the terms of an instrument dated 20 April 2009 (the "**Notes**"), were amended to (i) extend the maturity date of the Notes from 31 March 2017 to 31 March 2027; and (ii) decrease the interest rate payable under the Notes from 6 per cent. to 5.5 per cent.

The amendments have been approved by the Issuer's board of directors and consented to by the sole holder of the Notes, and this notice is made pursuant to our continuing obligations under Listing Rule 12.84.

Please direct any queries you may have to Suzannah Barnard, Legal Counsel on ph +44 20 70707509 or SPBarnard@leggmason.com

LEGG MASON GLOBAL HOLDINGS LTD



Director