

15 April 2014

BlackRock Finco UK Ltd.
12 Throgmorton Avenue
London
EC2N 2DL
United Kingdom

BlackRock Finco UK Ltd. (the "**Company**") has issued the following notes listed on the Cayman Islands Stock Exchange:

US\$1,000,000,000 Floating Rate Notes Due 28 December 2018
US\$450,000,000 Fixed Rate Notes due 28 December 2020
US\$1,050,000,000 Fixed Rate Notes due 28 December 2020
US\$800,000,000 Fixed Rate Notes due 28 December 2020
US\$150,000,000 Fixed Rate Notes due 28 December 2021
US\$54,605,000 Tranche 2C Fixed Rate Notes due 1 July 2023
US\$54,605,000 Tranche 2D Fixed Rate Notes due 1 July 2023
US\$54,605,000 Tranche 2E Fixed Rate Notes due 1 July 2023
US\$54,605,000 Tranche 2F Fixed Rate Notes due 1 July 2023
US\$54,605,000 Tranche 2G Fixed Rate Notes due 1 July 2023

The Company announces the following change in directorship which occurred for administrative reasons:

- Steven Ellsworth Buller resigned as a director of the Company with effect from 20 March 2014

Following this change in the composition of the Board of Directors of the Company, the current directors consist of Colin Roy Thomson and Joseph Feliciani.

Any queries in respect of this announcement should be addressed to the Company at the address stated above.