

17 October 2013

Goldman Sachs (UK) L.L.C.
Amendment to terms and conditions of
US\$11,196,000,000 Cat 1B Subordinated Mandatorily Convertible Securities due 2022

On 6 March 2012, the Cayman Islands Stock Exchange admitted to listing US\$11,196,000,000 Cat 1B Subordinated Mandatorily Convertible Securities due 2022 (the "**Securities**") issued by Goldman Sachs (UK) L.L.C. (the "**Company**").

On 17 October 2013, amendments were made to the terms and conditions of the Securities (the "**Conditions**") with the sanction of an extraordinary resolution passed by the sole holder of the Securities.

A copy of a notice sent to the sole holder of the Securities containing the extraordinary resolution and the revised Conditions has been filed with the Cayman Islands Stock Exchange.