

BlackRock UK (Alpha) Limited

12 Throgmorton Avenue
London EC2N 2DL
United Kingdom
(the "**Issuer**")

Cayman Islands Stock Exchange
Third Floor, SIX, Cricket Square
Grand Cayman
Cayman Islands
(the "**Exchange**")

4 December 2024

NOTICE

The Issuer refers to the admission to listing on the Exchange of the following tranches of notes (together the "**Loan Notes**"):

- Tranche 1 US\$2,514,111,111 Fixed Rate Notes due 31 March 2027;
- Tranche 2 US\$2,514,111,111 Fixed Rate Notes due 31 March 2027;
- Tranche 3 US\$1,005,644,444 Fixed Rate Notes due 31 March 2027;
- Tranche 4 US\$484,827,078 Fixed Rate Notes due 20 December 2032;
- Tranche 5 US\$225,518,765 Fixed Rate Notes due 20 December 2032; and
- Tranche 6 US\$150,345,844 Fixed Rate Notes due 20 December 2033.

Up until 27 November 2024, there were Loan Notes in an aggregate amount of US\$6,894,558,353 in issue to BlackRock Cayman Finco Limited (the "**Noteholder**").

The Issuer now announces that on 27 November 2024, all of the Loan Notes have been transferred from the Noteholder to BlackRock (BVI) Holdco 1, Ltd ("**BVI Holdco 1**").

The Issuer now further announces that on 27 November 2024, all of the Loan Notes have been transferred from BVI Holdco 1 to BlackRock Holdco 8, Ltd ("**Holdco 8**").

Please see **attached** loan note certificates representing the new Loan Notes in issue to Holdco 8.

Any queries in respect of this announcement should be addressed to the Issuer at the address stated above.