

**TCW Asset Management Company LLC**  
**515 South Flower Street**  
**Los Angeles, California 90071**

As of December 1, 2023

**To each of the addressees set forth on Annex A.**

**Re: Change of Address Notice.**

Reference is hereby made to (i) that certain indenture and security agreement, dated as of March 8, 2023 (as amended, modified or otherwise supplemented, the "**Indenture**"), among TCW CLO 2023-1, Ltd., as issuer (the "**Issuer**"), TCW CLO 2023-1, LLC, as co-issuer (the "**Co-Issuer**") and Citibank, N.A., as collateral trustee, (ii) that certain collateral management agreement, dated as of March 8, 2023 (as amended, modified or otherwise supplemented, the "**Collateral Management Agreement**"), between the Issuer and TCW Asset Management Company LLC, as collateral manager (the "**Collateral Manager**"), (iii) that certain collateral administration agreement, dated as of March 8, 2023 (as amended, modified or otherwise supplemented, the "**Collateral Administration Agreement**"), among the Issuer, the Collateral Manager and Virtus Group, LP, as collateral administrator, (iv) that certain credit agreement, dated as of March 8, 2023 (as amended, modified or otherwise supplemented, the "**Credit Agreement**"), among the Issuer, as borrower, the Co-Issuer, as co-borrower, the lenders from time to time party thereto and Citibank, N.A., as loan agent and collateral trustee and (v) that certain income note paying agency agreement, dated as of March 8, 2023 (as amended, modified or otherwise supplemented, the "**Income Note Paying Agency Agreement**"), between TCW CLO 2023-1 Income Note, Ltd. and Citibank, N.A., as income note paying agent and income note registrar. The Indenture, the Collateral Management Agreement, the Collateral Administration Agreement, the Credit Agreement and the Income Note Paying Agency Agreement are collectively referred to herein as the "**Relevant Transaction Documents.**"

In accordance with Section 14.3 of the Indenture, Section 12 of the Collateral Management Agreement, Section 11 of the Collateral Administration Agreement, Section 7.3 of the Credit Agreement and Section 8.2 of the Income Note Paying Agency Agreement, the Collateral Manager hereby provides notice that the address information contained in the above cited sections of the Relevant Transaction Documents should be replaced with the following address information:

TCW Asset Management Company LLC  
515 South Flower Street  
Los Angeles, California 90071  
Attention: George Winn  
Email: george.winn@tcw.com.

To the extent not otherwise inconsistent with the information provided herein, the remaining information in the Relevant Transaction Documents (including, phone numbers and

email addresses) will remain unchanged. We kindly ask that you please update your records accordingly for all future correspondence.

Regards,

**TCW Asset Management Company LLC**

## Annex A

Citibank, N.A., as collateral trustee, loan agent and income note paying agent  
388 Greenwich Street  
New York, New York 10013  
Attention: Agency & Trust – TCW CLO 2023-1, Ltd.  
Email: [javier1.tapia@citi.com](mailto:javier1.tapia@citi.com)

TCW CLO 2023-1, Ltd., as issuer  
MaplesFS Limited  
P.O. Box 1093  
Boundary Hall, Cricket Square  
Grand Cayman, KY1-1102  
Cayman Islands  
Attention: The Directors  
Email: [cayman@maples.com](mailto:cayman@maples.com)

TCW CLO 2023-1, LLC, as co-issuer  
Puglisi & Associates  
850 Library Avenue, Suite 204  
Newark, Delaware 19711  
Email: [dpuglisi@puglisiassoc.com](mailto:dpuglisi@puglisiassoc.com)

TCW CLO 2023-1 Income Note, Ltd., as income note issuer  
MaplesFS Limited  
P.O. Box 1093  
Boundary Hall, Cricket Square  
Grand Cayman, KY1-1102  
Cayman Islands  
Attention: The Directors  
Email: [cayman@maples.com](mailto:cayman@maples.com)

State Street Bank and Trust Company, as lender  
One Lincoln Street SFC0310  
Boston, Massachusetts 02111  
Attention: John Doherty; Global Credit Finance  
Email: [JDoherty@statestreet.com](mailto:JDoherty@statestreet.com)

Jefferies LLC, as initial purchaser  
520 Madison Avenue  
New York, New York 10022  
Attention: General Counsel

Virtus Group, LP  
347 Riverside Avenue  
Jacksonville, Florida 32202

Attention: TCW CLO 2023-1, Ltd.  
Email: TCWCLO2023-1@fisglobal.com

With a copy to:

FIS  
347 Riverside Avenue  
Jacksonville, Florida 32202  
Attention: Chief Legal Officer

S&P Global Ratings, as rating agency  
Email: CDO\_Surveillance@spglobal.com

MaplesFS Limited, as administrator  
P.O. Box 1093  
Boundary Hall, Cricket Square  
Grand Cayman, KY1-1102  
Cayman Islands  
Attention: The Directors  
Email: [cayman@maples.com](mailto:cayman@maples.com)

Cayman Islands Stock Exchange  
Cayman Islands Stock Exchange Listing  
P.O. Box 2408  
Grand Cayman, KY1-11-5  
Cayman Islands  
Email: [listing@csx.ky](mailto:listing@csx.ky); [csx@csx.ky](mailto:csx@csx.ky)