

Company Announcement

For immediate release

Aeon CRE UK 1 Designated Activity Company
(the Issuer)

Up to GBP 100,000,000 Unsecured Note due 2 September 2080
(the Note)

17 August 2022

AMENDMENT AND RESTATEMENT OF UNDERLYING TRANSACTION DOCUMENTS

The Issuer wishes to advise that on 12 August 2022, the Facility Agreement (as defined in the listing document in respect of the Note dated 22 October 2021 (the "**Listing Document**")) and certain other Transaction Documents (as defined in the Listing Document) were amended and restated in connection with the addition of two additional obligors under the Facility Agreement.

For further information please contact:

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