

TCW CLO 2019-2, LTD.
c/o MaplesFS Limited
P.O. Box 1093, Boundary Hall
Cricket Square
Grand Cayman, KY1-1102
Cayman Islands

January 27, 2022

Re: Written Notice Regarding Contemplated Refinancing of One or More Classes of Secured Notes

NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER.

If you have recently sold or otherwise transferred your entire holding(s) of Notes referred to below, you should immediately forward this notice to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

To the Holders of Notes¹ described below and the additional addressees on Schedule I hereto:

Class of Notes	Rule 144A		Regulation S		Certificated	
	CUSIP	ISIN	CUSIP	ISIN	CUSIP	ISIN
Class A-1A Notes	87242BAA8	US87242BAA89	G86526AA1	USG86526AA12	87242BAB6	US87242BAB62
Class A-1F Notes	87242BAC4	US87242BAC46	G86526AB9	USG86526AB94	87242BAD2	US87242BAD29
Class A-2 Notes	87242BAE0	US87242BAE02	G86526AC7	USG86526AC77	87242BAF7	US87242BAF76
Class B-1 Notes	87242BAG5	US87242BAG59	G86526AD5	USG86526AD50	87242BAH3	US87242BAH33
Class B-F Notes	87242BAJ9	US87242BAJ98	G86526AE3	USG86526AE34	87242BAK6	US87242BAK61
Class C-1 Notes	87242BAL4	US87242BAL45	G86526AF0	USG86526AF09	87242BAM2	US87242BAM28
Class C-F Notes	87242BAN0	US87242BAN01	G86526AG8	USG86526AG81	87242BAP5	US87242BAP58
Class D-1 Notes	87242BAQ3	US87242BAQ32	G86526AH6	USG86526AH64	87242BAR1	US87242BAR15
Class D-2A Notes	87242BAS9	US87242BAS97	G86526AJ2	USG86526AJ21	87242BAT7	US87242BAT70
Class D-2F Notes	87242BAU4	US87242BAU44	G86526AK9	USG86526AK93	87242BAV2	US87242BAV27
Class E Notes	87242DAA4	US87242DAA46	G86525AA3	USG86525AA39	87242DAB2	US87242DAB29
Subordinated Notes	87242DAC0	US87242DAC02	G86525AB1	USG86525AB12	87242DAD8	US87242DAD84

Reference is made to that certain Indenture, dated as of November 20, 2019 (as amended, restated, supplemented or otherwise modified from time to time, the "Indenture"), by and among TCW CLO 2019-2, LTD., as issuer (the "Issuer"), TCW CLO 2019-2, LLC, as co-issuer (the "Co-Issuer" and, together with the Issuer, the "Issuers") and The Bank of New York Mellon Trust Company, National Association, as trustee (the "Trustee"). Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to them in the Indenture.

¹ No representation is made as to the correctness of the CUSIP, ISIN or Common Code numbers either as printed on the Notes or as contained in this notice. Such numbers are included solely for the convenience of the Holders.

You are HEREBY NOTIFIED that the Issuers have been notified that the Collateral Manager and certain Holders or beneficial owners of Subordinated Notes have entered into discussions regarding a potential Refinancing of one or more Classes of Secured Notes from Refinancing Proceeds at their respective Redemption Prices (the "Refinancing"), subject to and in accordance with the terms and conditions specified in the Indenture.

This notice is being provided to the Holders of Notes to alert them of the proposed Refinancing but does not constitute the notice of redemption referred to in Section 9.4(a) of the Indenture. There can be no assurance or guarantee that any such Refinancing will occur.

Upon delivery of a notice of redemption to the Holders pursuant to Section 9.4(a) of the Indenture, the Issuers reserve the right to: (i) notify the Holders that any such notice of redemption has been withdrawn with respect to any or all of the Classes subject to the redemption direction in accordance with and subject to Section 9.4 of the Indenture and (ii) provide further directions to the Trustee regarding the manner in which the Notes are to be redeemed. In order for the Refinancing to proceed, a number of conditions set forth in the Indenture will have to be satisfied.

By this Issuer Order, the Issuer hereby directs the Trustee to deliver this notice to the Holders of Notes and to post such notice on the Trustee's applicable website in the name and at the expense of the Issuers.

TCW CLO 2019-2, LTD.

By:  _____

Name: Nadish Seebaluck

Title: Director

Schedule I

TCW CLO 2019-2, LLC
c/o Puglisi & Associates
850 Library Avenue, Ste. 204
Newark, Delaware 19711

The Bank of New York Mellon Trust Company, National Association
601 Travis Street, 16th Floor
Houston, Texas 77002
Attention: Global Corporate Trust – TCW CLO 2019-2, Ltd.

TCW Asset Management Company LLC
865 South Figueroa Street
Los Angeles, California 90017

S&P Global Ratings
55 Water Street, 41st Floor
New York, New York 10041
Fax: (212) 438-2664
Attention: Asset-Backed CBO/CLO Surveillance