

## Cayman Islands Stock Exchange CINS/ISIN IDENTIFIER CHECKLIST – WARRANTS

<b>Legal Issuer Name:</b> (as stated in the term sheet, offering document or memorandum and articles as applicable)			
<b>Issue Description:</b>			
<b>Currency</b>	<b>Warrant Description</b>		
<b>Warrant Expiration Date:</b>			
<b>Billing Address:</b>			
<b>Stock Exchange where traded:</b> (if applicable)			
<b>Terms of the Warrant:</b> (Please select one only from each of the below: ✓)			
<b>Warrant Type:</b>	<input type="checkbox"/>	Traditional	<input type="checkbox"/>
	<input type="checkbox"/>	Covered	<input type="checkbox"/>
	<input type="checkbox"/>	Naked	
<b>Warrant Status:</b>	<input type="checkbox"/>	Call	<input type="checkbox"/>
	<input type="checkbox"/>	Put	
<b>Ownership Restriction*:</b>	<input type="checkbox"/>	Restricted	<input type="checkbox"/>
	<input type="checkbox"/>	Unrestricted	
<b>Underlying Assets:</b>			
<input type="checkbox"/>	Basket	<input type="checkbox"/>	Debt Interest
<input type="checkbox"/>	Commodities	<input type="checkbox"/>	Indices
<input type="checkbox"/>	Currencies	<input type="checkbox"/>	Other (Misc)
<input type="checkbox"/>		<input type="checkbox"/>	Stock- Equities

**Note:** Where applicable, supplementary documents must be attached to the email application.

**\* Explanatory Note:**

**Unrestricted:** publicly traded on a stock exchange with no restrictions on trading or transfers;

**Restricted:** there are restrictions on trading or transfers, for example *Regulation D Rules 505 and 506, Rule 144A Qualified Institutional Buyers.*