

[ Your company's Logo and address details here ]

[ Date ]

Address to:

Ms. Sandy McFarlane  
Regulatory Executive  
Cayman Islands Stock Exchange  
4<sup>th</sup> Floor, Elizabethan Square  
P.O. Box 2408 GT  
Grand Cayman KY1-1105

Dear Ms. McFarlane,

Re: Name of Issuer

As an authorized Director of the above Cayman Islands **or/** British Virgin Islands [please select applicable jurisdiction] registered company, we hereby confirm that the following new shares/series [ select applicable new issues] have been offered for the above Issuer.

Accordingly, we would be grateful that you provide us with a CUSIP/ISIN Code in accordance with the provisions of the Offering Memorandum dated [Insert date ].

The Shares/Series issued are as follows:

- Eg. Class A Shares [ insert new share class ]
- Eg. Class A Shares Series 12 [ insert new series]

Yours sincerely,

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Director

[ Must be signed by a director of the Registered Company]