

**CHECKLIST FOR LISTING DOCUMENT:
CHAPTER 12 CORPORATE AND SOVEREIGN DEBT SECURITIES**

(CHECKLIST DOES NOT APPLY TO RETAILDEBT SECURITIES WHICH ARE COVERED BY CHAPTER 14 OF THE LISTING RULES, OR DEBT SECURITIES WHICH ARE THE SUBJECT OF A SECONDARY LISTING WHICH ARE COVERED BY CHAPTER 7 OF THE LISTING RULES, OR SPECIALIST DEBT SECURITIES WHICH ARE COVERED BY CHAPTER 8 OF THE LISTING RULES)

Name of Company: _____

Name of Listing Adviser: _____

Checklist completed by: _____ Date: _____

This checklist must be completed as follows:

1. Conditions

- i.) When a condition has been satisfied the “Complied” box must be ticked; or
- ii.) If a condition is non-applicable, the “Complied” box must be marked “N/A”.

2. Disclosure Items

- i.) When an item has been included and complied with in a document, the page number of the document on which it has been included and complied with must be completed; or
- ii.) If an item is non-applicable, the “Page No.” box must be marked “N/A”; or
- iii.) If an item is the subject of a waiver, the “Page No.” box must be marked “W”.

Listing Rule

Complied

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